

#### **Problem Management: More than a Process Flow**

This presentation discusses the scope and definition of Problems, how we manage them, and suggests an approach that is focused towards Incident Management.

#### **Key Learnings:**

- Understand what Problem Management is managing
- How to position Problem Management with Incident
- Identify a handful of key success factors



#### **Definitions**



- Problem:
  - The unkown cause of one or more *Incidents*...
- Incident
  - Unplanned events that are deviations from normal operation (normal as per Service Agreements)
    - Disruption to agreed service levels
    - Reduction in quality to agreed service levels
    - An event that could lead to disruption or quality reduction of agreed service levels



### Relating Problems & Incidents



Incident and Problem are closely related, but...

- There are far more Incidents than Problems
- Not every Incident can be investigated as a Problem

Therefore, we are managing "significant Incidents"



### Problem Management Goal



#### Reactive

- Investigate Problems to determine the root cause
  - Prevent significant incidents from happening again
  - Minimize the impact of Incidents that can't be prevented

#### Proactive

- Identify potential Problems
  - Proactively prevent significant Incidents from happening

### **Key Success Factors**



- Problem Policies
  - Major Incident definition
    - Major Incident teams
  - Significant Incident definition
    - Requiring Problem investigation
  - Business Case and Problem Justification
- Proactive Problem Management
  - Scope of monitor and trending activities
  - Intake procedures from Service Desk, SLM, Release, etc...
- Problem Solving techniques and methods
  - Problem solving models...



## **Key Success Factors**



- Service Management System (SMS)
  - Service Management process tickets
- Configuration Management
  - Configuration Database (CMDB)
  - Configuration Items (CIs)
    - Services, hardware, software, key documentation

### **Key Success Factors**



Problem Records



- Problem assignment, tracking, management...
- Known Errors Database (KEDB)
  - Problem symptoms
  - Problem workarounds
  - Problem diagnosed root cause



### ITIL Process Snapshot





Service Level Management **Availability** 

Capacity

Security





Tickets

Change Management



Problem Management

**KEDB** 

**CMDB** 

**SMS** 

Release Management











# Open Dialogue. Candid Conversation Rock



"What is YOUR problem management process managing?"



#### Thank You For Attending The Webcast!

Please take a moment to answer the quick survey after you exit the webcast. Your feedback is extremely valuable to us.

We'd Love To Hear From You!

**Phone:** 1.877.581.3942

Email: Info@ThoughtRock.com

